

BSE Limited
P J Tower, Dalal Street,
Fort Mumbai-400001
Scrip Code: 542216

Subject: Disclosure under Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) – Capacity Addition

Dear Sir/Madam,

Pursuant to regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Dalmia Cement (Bharat) Limited (“the Company”), has yesterday, i.e. on May 21, 2026, executed Business Transfer Agreement with Jaiprakash Associates Limited (“JAL”, acquired by Adani Group under the Insolvency & Bankruptcy Code) and Adani Infra (India) Ltd., for acquisition of cement plants located at Rewa (Madhya Pradesh), Churk, Chunar and Sadwa (Uttar Pradesh), with 5.2 MnTPA cement capacity and 3.3 MnTPA clinker capacity, at an Enterprise Value of Rs 2,850 crore. The assets also entail 99 MW of thermal power capacity with railway siding. With the consummation of the transaction expected within two weeks, cement capacity of the Company alongwith its subsidiaries will increase to 54.7 MnTPA.

Details of Plant-wise capacity are given below:

Sl.	Plant Location	Unit	Existing Capacity
1	Rewa (Madhya Pradesh)	Integrated Unit*	Cement: 1.1 MnTPA Clinker: 3.3 MnTPA Thermal Power: 62 MW
2	Chunar (Uttar Pradesh)	Grinding Unit*	Cement: 2.5 MnTPA Thermal Power: 37 MW
3	Churk (Uttar Pradesh)	Grinding Unit^	Cement: 1.0 MnTPA
4	Sadwa (Uttar Pradesh)	Blending Unit	Cement: 0.6 MnTPA

*With Railway Siding

^ With Common Railway Siding with Churk Power Plant (owned by Adani Power Limited)

The aforesaid agreement was executed on May 21, 2026 at 11:30 pm.

This is for your information and record.

Thanking you,

Yours sincerely,

For Dalmia Cement (Bharat) Limited

Manisha Bansal
Company Secretary